

DAILY RESEARCH, 6 NOVEMBER 2020

PT PROFINDO SEKURITAS INDONESIA

**GD PERMATA KUNINGAN LT 19
JL KUNINGAN MULIA KAV 9C GUNTUR SETIABUDI JAKARTA SELATAN 12980**

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MARKET MOVERS



Bursa saham AS ditutup menguat dimana para investor masih menantikan hasil Pilpres AS dan optimisme paket stimulus lanjutan untuk pemulihan ekonomi. **DOW 1.95%, S&P +1.95%, NASDAQ +2.59%**

Bursa saham Eropa bergerak menguat didorong kebijakan stimulus Bank Of England yang akan membeli lebih banyak senilai 150 Billion Poundsterling Obligasi Pemerintah Inggris. **Indeks DAX +1.98%, FTSE +0.39%, CAC +1.24%**

Bursa Saham Asia dibuka mayoritas menguat dimana perhatian para investor tertuju pada pilpres AS dan paket stimulus. **Hang Seng +3.25%, KOSPI +0.05%, Nikkei +0.49%**

Harga minyak mentah dunia melemah setelah kekhawatiran Lockdown di beberapa Kawasan Eropa terkait meningkatnya kasus Covid 19. Harga emas masih bergerak menguat setelah Bank Of England akan membeli Obligasi Pemerintah Inggris senilai 150 Billion Poundsterling. Selain itu prediksi kemenangan Biden juga akan mendorong lebih banyak lagi stimulus untuk pemulihan ekonomi turut mengangkat harga emas. **WTI -0.90%, Brent Oil +0.32%, Gold -0.07%.**

IHSG pada perdagangan hari ini diperkirakan akan **BEARISH** dengan Range pergerakan **5200-5336** dengan saham-saham yang dapat diperhatikan : **BRIS SMBR BSDE ISAT DKFT WIKA**

MARET DATA

AMERIKA

DOW 30	28,390.18	+542.52	+1.95%
S&P 500	3,510.45	+67.01	+1.95%
NASDAQ	11,890.93	+300.15	+2.59%

EUROPE

DAX	12,568.09	+243.87	+1.98%
FTSE 100	5,906.18	+22.92	+0.39%
CAC 40	4,983.99	+61.14	+1.24%

ASIA

SHANGHAI	3,320.13	0.00	0.00%
HANGSENG	25,695.92	+809.78	+3.25%
SET	1,264.32	+41.88	+3.43%
KOSPI	2,415.03	+1.24	+0.05%
JCI	5,260.33	+155.13	+3.04%
NIKKEI	24,222.50	+117.22	+0.49%
ASX	6,168.80	+29.20	+0.48%

COMMODITIES

GOLD	1,945.40	-1.40	-0.07%
WTI OIL	38.44	-0.35	-0.90%
BRENT OIL	40.82	+0.13	+0.32%
COAL	62.4	+1.30	+2.13%
PALM OIL	3441	+56	+1.65%
TINS	18,235.00	+35.00	+0.19%
NICKEL	15,572.50	+152.50	+0.99%

Source :
investing.com, barchart.com, markets.businessinsider.com

EVENT & ECONOMIC CALENDER

ECONOMIC CALENDER :

INDONESIA

041120 GDP Q3 (QoQ)

GLOBAL

021120 SPAIN PMI MANUFACTURING (OKT)
ITALIAN PMI MANUFACTURING (OKT)
FRENCH PMI MANUFACTURING (OKT)
GERMAN PMI MANUFACTURING (OKT)
GBP PMI MANUFACTURING (OKT)
US PMI MANUFACTURING (OKT)
KOREA CPI (YoY) (OKT)

031120 US PRESIDENTIAL ELECTION
US FACTORY ORDERS (MoM) (OKT)
US API WEEKLY CRUDE STOCK
BOJ MONETARY POLICY STATEMENT

041120 EURO ECONOMIC FORECAST
EURO MARKET COMPOSITE PMI
US TRADE BALANCE (SEP)
US CRUDE OIL INVENTORIES

051120 EURO RETAIL SALES (MoM) (SEP)
BoE INTEREST RATE DECISION
US INITIAL JOBLESS CLAIMS
THE FED INTEREST RATE DECISION

061120 US NONFARM PAYROLLS

CORPORATE ACTION :

DEVIDEN (CUM)

021120 SIDO RP 12.5, PAYMENT DATE 181120
031120 PALM RP 33, PAYMENT DATE 201120
IMPC RP 10, PAYMENT DATE 131120
041120 XCID RP 0.7767, PAYMENT DATE 201120
061120 DVLA RP 37, PAYMENT DATE 241120

RUPS

021120 SCPI BRAM BBSI ASJT
051120 BRIS
061120 PKPK

IPO

RIGHT ISSUE

PNBS RP 100, RATIO (NEW:OLD) 62 : 100, CUM 061120, TRADING PERIOD 121120-181120

Source :
investing.com, rti business

JAKARTA COMPOSITE INDEX



PREVIOUS 5 NOVEMBER 2020

CLOSING	5260.326 +3.039%
TRANSACTION	IDR 9.9 TRILLION
FOREIGN NETT	IDR 710 BIO (BUY)

PREDICTION 6 NOVEMBER 2020

BEARISH (TECHNICAL CORECTIONS)
RANGE 5200-5336

PROFIT TAKING AREA
STOCHASTIC : UPTREND
MACD : HISTOGRAM POSITIF DAN UPTREND

TECHNICAL RECOMENDATION



BRIS – PT BRI SYARIAH TBK

CLOSING 5/11/2020 RP 1265 (+8.1%)

BUY

TARGET PRICE 1555

STOPLOSS < 1200

BULL FLAG

STOCHASTIC : GOLDEN CROSS

MACD : HISTOGRAM NEGATIF DAN NETRAL

TECHNICAL RECOMENDATION



SMBR – PT SEMEN BATURAJA (PERSERO) TBK

CLOSING 5/11/2020 RP 515 (+4.3%)

BUY

TARGET PRICE 560

STOPLOSS < 498

BREAK OUT TRIANGLE

STOCHASTIC : GOLDEN CROSS

MACD : HISTOGRAM POSITIF DAN GOLDEN CROSS

TECHNICAL RECOMENDATION



BSDE – PT BUMI SERPONG DAMAI TBK

CLOSING 5/11/2020 RP 930 (+6.9%)

**SELL ON STRENGTH
TAKE PROFIT 1000**

**RISING WEDGE
STOCHASTIC : GOLDEN CROSS
MACD : HISTOGRAM POSITIF DAN UPTREND**

TECHNICAL RECOMENDATION



ISAT – PT INDOSAT TBK

CLOSING 5/11/2020 Rp 2120 (+6.3%)

**SELL ON STRENGTH
TAKE PROFIT 2190**

**BREAK OUT FALLING WEDGE
STOCHASTIC : GOLDEN CROSS
MACD : HISTOGRAM POSITIF DAN UPTREND**

TECHNICAL RECOMENDATION



DKFT – PT CENTRAL OMEGA RESOURCES TBK

CLOSING 5/11/2020 RP 160 (+5.3%)

**SELL ON STRENGTH
TAKE PROFIT 171**

INVERTED HAMMER
STOCHASTIC : UPTREND
MACD : HISTOGRAM POSITIF DAN UPTREND

TECHNICAL RECOMENDATION



WIKA – PT WIJAYA KARYA (PERSERO) TBK

CLOSING 5/11/2020 RP 1235 (+6%)

**SELL ON STRENGTH
TAKE PROFIT 1270**

**BREAK OUT FALLING WEDGE
STOCHASTIC : UPTREND
MACD : HISTOGRAM NEGATIF MENGECIL DAN
BERSIAP GOLDEN CROSS**

RESEARCH TEAM



YULIANA

**RESEARCH ANALYST &
CORPORATE FINANCE**



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PRASETYO NUGROHO

HEAD OF DEALING ROOM



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HEAD OF ONLINE TRADING